

Imlay City Community Schools

403b Plan Vendors

The district's 403b plan provides for universal availability to all district employees choosing to make investments with before-tax dollars thru payroll deductions. Following is a list of investment options:

Company	Agent/Contact Person
AIG Retirement (Valic) Group #45318 2701 Cambridge Ct., Ste. 115 Auburn Hills, MI 48326	Richard Coates 810-338-3372 Richard.coates@aig.com
AXA Equitable 5435 Corporate Dr, Ste 100 Troy, MI 48098	Barry Jones 1-810-240-1664 barry.jones@equitable.com or Marcos Quintero 1-248-762-2832 Marcos.Quintero@equitable.com
Edward Jones PO Box 66906 St. Louis, MO 63166-6906 314-515-2000 NOTE: Although one Edward Jones agent is listed for staff members' information, any Edward Jones Investment agent at a staff member's sole discretion may be utilized under the terms of the district's plan.	Ron Gray 1-810-724-6386 158 East Third St Suite 1A Imlay City, MI 48444 ronald.gray@edwardjones.com